



Rio Grande Valley Chapter
of the TSCPA
Education Foundation

NEWSLETTER –JULY 2003

Rio Grande Valley Chapter
Texas Society of CPAs
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Mission, Texas 78572-3180

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CPE SCHEDULE FOR 2003 – 2004 RGV CHAPTER OF THE TSCPA EDUCATION FOUNDATION LOCATION: BEST WESTERN PALMAIRE (WESLACO)

These courses qualify for the season pass

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|--------------------|--|---------------------------|
| July 24, 2003 | Governmental Accounting and Auditing Update | (8 Hours) David Holt |
| July 25, 2003 | Fraud 5: Financial Reporting Fraud | (8 Hours) David Holt |
| August 25, 2003 | Tax and Financial Aspects of Retirement Planning | (8 Hours) Danny Santucci |
| August 26, 2003 | Getting Cash Out of Your Business | (8 Hours) Danny Santucci |
| September 22, 2003 | EXPO: See Below | |
| October 24, 2003 | Liquidations and Dissolutions for Corporations | (8 Hours) Blaise Bender |
| November 21, 2003 | 2004 Tax Update | (8 Hours) Michael Deppe |
| December 5, 2003 | Taxation of S Corporations | (8 Hours) Blaise Bender |
| May 18 2004 | International Taxation | (8 Hours) Boxy Hornberger |

THIRD ANNUAL CPE EXPO: CHOOSE FOUR FROM TWELVE (2) HOUR COURSES OFFERED -TOTAL 8 CPE CREDITS

| | TRACK 1 | TRACK 2 | TRACK 3 |
|-----------------|--|---|---|
| 8:30AM-10:10AM | Current Tax Litigation Developments With Family Limited Partnerships & Planning for Disregarded Entities <i>Mike Denham-Meadows, Owens etal</i> | Sales Tax Update <i>Kevin Koller-TX Comptroller Public Accounts</i> | Basic of Annuities and 401(k) for Owner Only Businesses <i>New York Life</i> |
| 10:25AM-12:05PM | Sarbanes Oxley <i>Sarah Wirsky Meadows, Owens etal</i> | Franchise Tax Update <i>TBA TX Controller of Public Accts</i> | Employment Law Issues <i>Ray Cowley</i> |
| 1:05PM-2:45PM | Tax Shelters <i>Joel Crouch Meadows, Owens etal</i> | Ethics <i>Nita Clyde</i> | Investment Advisors Services Free Market Theory <i>Matt Hamby</i> |
| 3:00PM-4:40PM | TBA <i>Internal Revenue Service</i> | Texas Property Tax: Overview, Renditions, Valuations & Administration <i>TBA</i> | TBA <i>Bank Presentation</i> |

FOR AN UPDATED LIST OF ALL AVAILABLE CPE, INCLUDING PRINTABLE REGISTRATION FORMS AS COURSES APPROACH, VISIT THE RGV CHAPTER WEBSITE AT www.rgvcpa.org

SATELLITE BROADCASTS OFFERED BY THE TSCPA (ACPEN) IN MCALLEN TSCPA MEMBER FEES \$189.00 NON MEMBER \$289.00

These courses do not qualify for the season pass

| | |
|--------------------|--|
| July 16, 2003 | Governmental Accounting & Auditing Update |
| August 20, 2003 | College Financial Planning for CPAs |
| September 17, 2003 | Accounting & Auditing Update |
| October 22, 2003 | Representing the Elderly Client |
| November 12, 2003 | An Accountant's Guide to Dealing with Clients' Investment – Accounting, Tax, and Planning Issues in a Volatile |
| December 10, 2003 | Annual Tax Update |
| January 14, 2004 | Effective Controllership Skills |
| May 19, 2004 | TBA |

For additional information on these satellite broadcasts, contact the TSCPA at 1-800-428-0272, Kay Woods Crider at 972-687-8695 or email Kay Woods at KCrider@tscpa.net

HELP WANTED

The Chapter is seeking an individual who is fluent in Excel and Word (or equivalent programs), who deals well with the public, who is detail-oriented, who can work without day-to-day supervision, and can work a part-time, flexible schedule. Traditionally, the Executive Director headquarters the chapter from one room in his/her home, with dedicated telephone lines and web access paid by the Chapter. However, the board of directors has authorized the search committee to also consider as potential executive director candidates any chapter member who may be interested in filling this position through their accounting practice. Compensation depends on experience of the candidate and office arrangements.

Chapter members are urged to forward this information to any person they know who may be interested in this position. Please refer to the June Newsletter for the description. Interested parties should submit a resume and letter of interest via U.S. Postal Service to RGV Chapter of the TSCPA PMB 142 1616 E Griffin Parkway Mission TX 78572-3180 or by fax at 956-580-8138. There is no deadline for submission but the job will be filled as soon as the right candidate is found.

TSCPA LEADERSHIP NOMINATIONS FOR YEAR 2004-2005

The Nominations Committee needs input for key leadership positions. TSCPA members can submit suggestions for next year's Executive Board, directors-at-large (Board of Directors) and Texas members for the American Institute of CPAs Council. The deadline for submitting nominations ballots is August 11. They are available through the Members Only "Hot News" section of TSCPA's Web Site, at www.tscpa.org. The Nominations Committee will communicate the proposed slate of leaders for next fiscal year at the 2004 Midyear Board of Directors Meeting, Jan. 23-24, in The Woodlands. Members will vote on the candidates at the 2004 Annual Meeting, which will be in Dallas.

STUDENT MEMBERSHIP

TSCPA finished the school year with almost 600 student members. Many thanks to our chapter and members for spreading the word and welcoming the students to TSCPA. As a new benefit to student members, the Accounting Education Foundation of TSCPA, Inc. is awarding four student members with \$250 tuition/book reimbursements this fall. To be eligible for a random drawing, entrants must be valid student members (renewed by September 1, 2003), majoring in accounting, with at least nine hours of accounting completed. Eligibility will be based upon information given to TSCPA on student memberships applications.

SEASON PASS IS STILL AVAILABLE

TERMS, CONDITIONS & BENEFITS

| | \$100 MEMBERSHIP RATE | \$390 SEASON PASS |
|--|--|---|
| ELIGIBILITY | CURRENT TSCPA MEMBERS TSCPA MEMBER NON-CPA EMPLOYEES | CURRENT TSCPA MEMBERS TSCPA MEMBER NON-CPA EMPLOYEES |
| FEE | \$100 PER SEMINAR (8 CPE CREDITS) | \$390 FOR UP TO 80 CPE CREDITS (\$1,000 VALUE) |
| REGISTRATION | US PO - MUST BE ACCOMPANIED BY A CHECK. | REQUIRED - BY FAX, EMAIL OR US PO |
| ON SITE & LATE REGISTRATION | \$5 LATE FEE - NO GUARANTY OF COURSE MATERIAL | \$5 LATE FEE - NO GUARANTY OF COURSE MATERIAL |
| SUBSTITUTION | ALLOWED FOR FULL DAY PROGRAM WITH PRE-NOTIFICATION | NO SUBSTITUTIONS OR SHARING OF PASS |
| CANCELLATION | REFUNDED IF NOTIFIED BY CANCELLATION DATE. CARRY OVER TO FUTURE SEMINAR IF NOTIFIED PRIOR TO SEMINAR DATE (NOTE: USE IT OR LOSE IT BY 5/31/2004) | NO PENALTY IF NOTIFIED PRIOR TO SEMINAR DATE |
| NO SHOW | REGISTRATION FEE - NON REFUNDABLE | \$15 NON CANCELLATION FEE |
| CPE EXPO | \$100 REGISTRATION FEE REGARDLESS OF WHETHER YOU REGISTER FOR 1 OR 4 CLASSES | MAY REGISTER FOR ONE CLASS |

PLEASE NOTE THAT DUES FOR THE 2003-2004 YEAR MUST BE PAID TO BE ELIGIBLE FOR MEMBER RATES AND/OR THE SEASON PASS.

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SEASON PASS PURCHASE

Type or print. Only one form per person. Photocopies accepted. See terms and conditions for season pass listed above.

NAME: _____ TSCPA MEMBER NO: _____
 FIRM: _____ STATE BOARD LICENSE NO: _____
 ADDRESS: _____ PHONE NO: _____
 CITY/ZIP CODE: _____ EMAIL: _____
 I am a TSCPA member or an employee of a TSCPA member Fee: \$390.00 _____

(Employees must include employer's TSCPA member number above to qualify for the member rate.)

MAKE CHECK PAYABLE TO: RGV Chapter of the TSCPA Education Foundation
MAIL TO: 1616 E. Griffin Parkway PMB 142
 Mission, TX 78572-3180